

## Southern Minnesota Initiative Foundation Legacy Club Form

*Please complete the following:*

Yes, I wish to become a member of the Southern Minnesota Initiative Foundation's (SMIF) Legacy Club; I/we, \_\_\_\_\_, have made a provision to leave a planned gift to SMIF. However, I understand this document is not legally binding and I am free to rescind this offer at any time.

*Optional Information:*

**You may make a specific bequest by choosing one of the following:**

- ☐ the sum of \$\_\_\_\_\_
- ☐ stock described below
- ☐ sum or percentage of life insurance described below \_\_\_\_\_%
- ☐ sum or percentage of retirement plan or IRA described below \_\_\_\_\_%
- ☐ property described below
- ☐ other described below

Description:

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Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_